



Capital-Related Stakeholder Meeting

20 June 2016

The Federal Reserve Bank of New York

33 Liberty Street, New York, NY 10045, United States of America

Agenda

9:00 – 10:30	1. Introduction & Overview (90 mins)
10:30 – 11:00	Coffee
11:00 – 12:30	2. Looking ahead to the ICS Consultation Document (60 mins) 3. GAAP with Adjustments (30 minutes)
12:30 – 13:30	Lunch
13:30 – 15:30	4. Market Adjusted Valuation (30 mins) 5. Capital Resources (30 mins) 6. Margin Over Current Estimate (30 mins) 7. Overview of risks (15 mins) 8. Health / Morbidity-Disability risk (15 mins)
15:30 – 16:00	Coffee

16:00 – 18:00	9. Credit risk (15 mins) 10. Interest Rate risk (30 mins) 11. Diversification (15 mins) 12. Tax issues (20 mins) 13. Open question time for stakeholders (30 mins) 14. Wrap up and next steps (10 mins)
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